

NEWSLETTER MONTHLY

November, 2013

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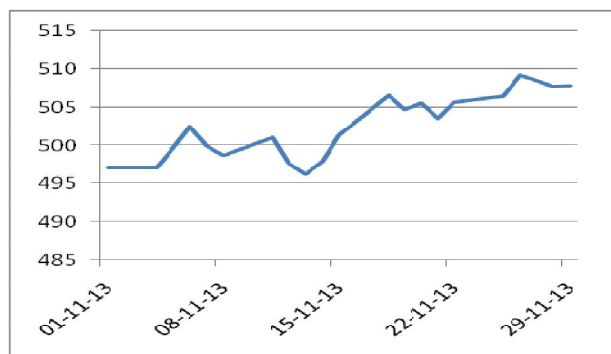
Investor Relation Department Vinh Hoan Corporation

Add: 569-571-573 Tran Hung Dao, Dist. 1, HCMC
Tel: (84.8) 3836 4849
Fax: (84.8) 3836 5090
Email: vh@vinhhoan.com.vn

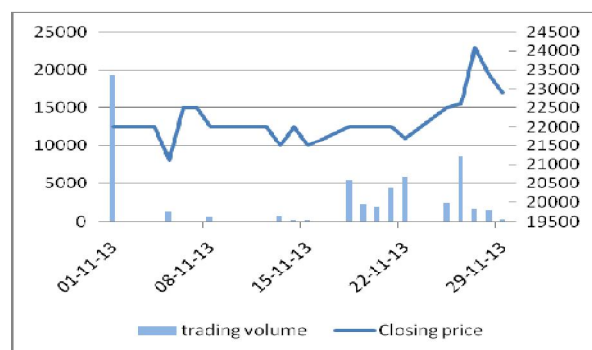
1. VHC STOCK PERFORMANCE

Stock code	VHC
Platform	HOSE
Listed shares	61,404,913
Outstanding shares	60,206,163
Business line	Exporting pangasius
Market Capital (as of 11/30/2013)	VND 1,060,556,776,700
Structure of shareholders	
- Management Board	49,57%
- Major shareholders	23,49%
- Others	26,94%

VN – Index in Nov 2013



VHC's closing price against trading volume in Nov 2013



Peer Companies

Company	Stock code	Market capital (VND bn)	ROA		ROE		P/E	P/B	EPS (vnd)
			H1-2013	Q3-2013	H1-2013	Q3-2013			
HUNG VUONG CORP	HVG	1,948	3.66%	3.40%	12.76%	3.40%	9.66	1.81	2,546
NAM VIET CORP	ANV	610	0.32%	1.18%	0.64%	2.30%	19.10	0.35	487
AN GIANG FISHERIES JSC	AGF	229	2.41%	1.65%	7.40%	4.90%	6.73	0.72	2,658
CUULONG FISH JSC	ACL	172	-0.67%	-0.59%	-2.60%	-1.76%	-37.85	0.76	(251)
ANVIFISH JSC	AVF	210	0.86%	1.21%	3.02%	4.40%	10.47	0.44	716
Average		634	1.32%	1.37%	4.24%	2.65%	1.62	0.82	1,231
VINH HOAN CORP.	VHC	1,061	2.8%	4.62%	6.79%	10.97%	9.21	1.21	2,486

Source: Bloomberg



VINH HOAN CORP.

2. UPDATING ON VINH HOAN CORPORATION

VHC's export value in the first 11 months of 2013:

VHC achieves nearly 16 millions USD in export value of the first 11 months 2013. Pangasius export comprises of 10 millions USD, 1.5 millions USD for fish oil and fish meal, and rice export composes of 3.5 millions USD.