

# NEWSLETTER MONTHLY

July, 2012

## Contents

1. VHC STOCK PERFORMANCE
2. UPDATING ON VINH HOAN CORPORATION

## Investor Relation Department Vinh Hoan Corporation

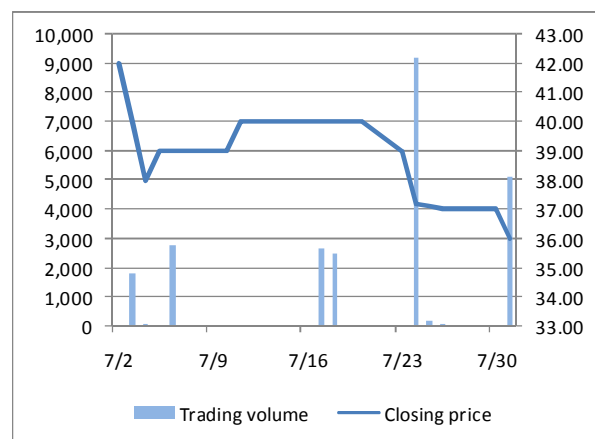
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## 1. VHC STOCK PERFORMANCE

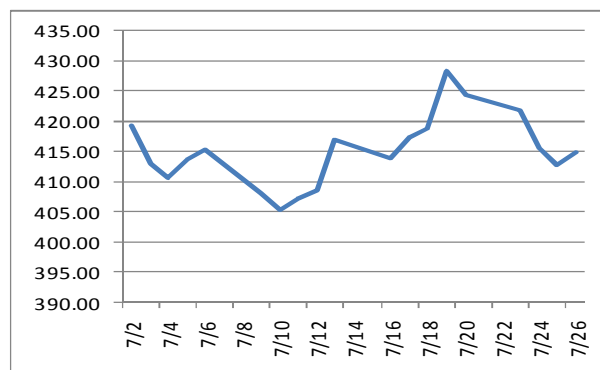
Stock code	VHC
Platform	HOSE
Listed shares	47,151,273
Outstanding shares	45,952,523
Business line	Exporting pangasius
Market Capital (as of July 31 2012)	VND 1654,290,828,000
Structure of shareholders	
- Management Board	49,85%
- Major shareholders	23,41%
- Others	26,74%

The worsen Eurozone debt crisis transmitted negative signal to the World stock market that has spreaded fears on Vietnamese market. Local market analysts predicted a bear market condition this month due to the decrease of PMI index. Investor's pessimistic attitude toward July stock market was potraitred when VN Index fluctuated and ended as low as 415 points. For this, VHC has a sharp fall this month from 42,000 VND to 36,000 VND. Trading volume frantically jumped at the end of July at quiet accurate bottom prices.

VHC's closing price against trading volume in July 2012



VN - Index in July 2012



## Peer Companies

Company	Stock Code	Market Capital (VND bn)	ROA (%)		ROE (%)		P/E	P/B	EPS (vnd)
			2011	Q2 2012	2011	Q2 2012			
HUNG VUONG CORP	HVG	2,442	8.3	9.38	23.54	25.80	5.07	1.17	7,144
NAM VIET CORP	ANV	531.4	2.27	2.93	3.27	4.10	6.06	0.38	1,352
AN GIANG FISHERIES JSC	AGF	357.8	4.03	4.3	9.47	10.26	6.56	0.61	4,271
CUULONG FISH JSC	ACL	303.6	15.12	12.64	38.54	37.33	3.30	1.48	5,065
ANVIFISH JSC	AVF	209.3	3.76	3.95	15.74	17.61	2.55	0.63	3,488
<b>Average</b>		<b>769</b>	<b>7.80</b>	<b>6.64</b>	<b>18.11</b>	<b>19.02</b>	<b>4.71</b>	<b>0.85</b>	<b>4,264</b>
VINH HOAN CORP.	VHC	1,654	18.65	16.71	36.19	30.05	5.14	1.38	7,196

Source: Bloomberg